



# FREEPORT-MCMORAN COPPER & GOLD FOUNDATION

## Matching Gifts Program Application Form

Eligibility requirements and other important information on the Freeport-McMoRan Copper & Gold Foundation Matching Gifts Program are included on the attached Program Description.

### FORM A

Parts 1, 2 and 3 to be completed by the eligible participant. Mail the entire form/page to the recipient organization with your contribution.

#### 1. Participant

Employee  Full-time Consultant  Retiree  Director

Name (print in full)

Employee Number

Mailing Address

City State Zip Code

Daytime Telephone Number (please include area code)

E-mail Address

Division/Operation

The participant's signature below authorizes the institution to report this gift and to apply for a Matching Gift under the Freeport-McMoRan Copper & Gold Foundation Matching Gifts Program.

Signature of donor

#### 2. Institution Receiving Gift

Name

Address

City State Zip Code

#### 3. Gift

Amount: \$ Date of Gift:

Form of Gift:

Cash (check or credit card payment)

Securities: Shares of:

### FORM B

To be completed by an official of the recipient institution and mailed along with a copy of the institution's 501(c)3, 509(a)(1, 2 or 3), or 170(c)1 IRS determination ruling to:

**Freeport-McMoRan Copper & Gold Foundation  
Matching Gifts Program Administrator  
1615 Poydras Street, 23<sup>rd</sup> floor  
New Orleans, LA 70112**

Please print when filling in the following information.

Date of Gift Amount

Institution Receiving Gift

Federal Taxpayer Identification Number

Name of Donor

#### Type of Institution

- |   |  |
|---|--|
| <input type="checkbox"/> Public School (K-12)                         | <input type="checkbox"/> Hospital                              |
| <input type="checkbox"/> Private, Elementary School                   | <input type="checkbox"/> Cultural                              |
| <input type="checkbox"/> Private, Secondary School                    | <input type="checkbox"/> Environmental                         |
| <input type="checkbox"/> College or University                        | <input type="checkbox"/> United Way/Community Fund             |
| <input type="checkbox"/> Junior or Community College                  | <input type="checkbox"/> Social/Community Service              |
| <input type="checkbox"/> Alumni Fund or Foundation                    | <input type="checkbox"/> National Fund or Assoc. for Education |
| <input type="checkbox"/> State or Regional Assoc. of Private Colleges |  |

Educational institution accredited by:

The signature below confirms the institution named above has nonprofit status, has met the conditions of the Freeport-McMoRan Copper & Gold Foundation Matching Gifts Program, and the gift described at left & above has been received (and not pledged).

Signature of Institution's Authorized Representative

Printed Name of Authorized Representative

Title Date

Telephone number (please include area code)

### FORM C

To be completed by a representative of FMCG Foundation.

Freeport-McMoRan Copper & Gold Foundation is pleased to join you in support of the institution named above. We have mailed a check in the amount of:

\$

Freeport-McMoRan Copper & Gold Foundation Representative

### **Description of Program**

Freeport-McMoRan Copper & Gold Foundation's Matching Gifts Program was established to encourage employee contributions to hospitals, community funds, educational and cultural institutions, social service community organizations and environmental organizations and is an important part of the Foundation's overall contributions program. The Foundation will match employee gifts of \$25 or more, up to an annual maximum of \$20,000. Gifts up to \$500 per institution will be double matched, subject to the annual maximum, and except as indicated below. All gifts must be unrestricted.

### **Eligible Individuals**

Employees of Freeport-McMoRan Copper & Gold Inc. (FCX), FM Services Company (FMS), Copper Overseas Services Co. (COSCO) and McMoRan Exploration Co. (MMR); retirees who retired directly from active service with the above companies as of January 1, 1998; full-time consultants (as designated by the Human Resources Department); directors and retired directors of the above companies are eligible to participate in the Program.

### **Eligible Educational Institutions and Alumni Associations**

Any accredited graduate or professional school (including separate schools within a single university); four-year college, two-year junior or community college; public schools (K-12); or private elementary or secondary school (operated and controlled by an independent board of trustees) located in the United States, whether supported privately or by taxation, is eligible. Accreditation is determined by the appropriate nationally recognized regional or professional association, e.g., Southern Association of Colleges and Schools. Alumni associations or funds established to receive contributions for education purposes solely in support of the school with which they are associated are also eligible. In addition, state or regional associations of private colleges and national associations or funds soliciting support for education are eligible.

### **Eligible Cultural Institutions**

Public and other tax-exempt cultural organizations such as museums, libraries, art galleries, orchestras, opera, dance, theatre, historical associations, public radio and television stations, and botanical and zoological societies located in the United States are eligible.

### **Other Eligible Institutions**

All hospitals are eligible. Social service community organizations (such as Boys' and Girls' Clubs and Covenant House) and environmental organizations (such as The Nature Conservancy) are eligible. Also the United Way/Community Funds are eligible for matching on the same basis as other organizations, or under special circumstances, may be eligible for special matching as determined by the Trustees of the Foundation.

### **Ineligible for Matching Gifts**

Gifts ineligible for matching include benefits; tuition, housing or travel subsidization, or similar items; subscription fees for publications, insurance payments, dues, payments for clubs or fraternities; support of athletic programs (such as construction of athletic stadium or athletic scholarships); gifts directly to religious institutions or gifts intended to fulfill pledges, tithes or other religious-related financial commitments; gifts made with funds provided to donor for donation purposes by other persons; gifts to institutions not recognized by the IRS as an entity to which contributions are deductible.

### **Forms of Contributions**

Contributions must be a personal gift of the eligible individual in the form of a check, credit card payment, or securities with a quoted market value, not merely a pledge. Securities will be valued on the basis of the last sale or published closing price on the date of the gift.

### **How the Program Operates**

- A) Donor completes Form A of the Matching Gifts form and sends the entire form to the eligible institution with his or her contribution.
- B) The financial officer of the eligible institution completes Form B and mails the entire form to Freeport-McMoRan Copper & Gold Foundation in New Orleans together with the required substantiation.
- C) The Foundation verifies eligibility of the donor and of the school or organization and mails a matching check.
- D) The Foundation notifies the donor when the matching gift has been transmitted to the eligible institution.

### **Conditions**

Any questions regarding matching gifts should be addressed to the Freeport-McMoRan Copper & Gold Foundation in the New Orleans office. Any matters relating to the interpretation and scope of this Program or final determination of a question relating to the eligibility of an educational or other institution to receive a matching gift will be decided by the Foundation and such decision shall be final. The Program may be suspended, terminated at any time or amended at any time.

### **Special Notice to Receiving Institutions**

- A) The receiving institution may be contacted by FMCG's accounting department to submit a W-9 Form verifying the tax ID number.
- B) All matching gifts from the Freeport-McMoRan Copper & Gold Foundation above \$250 must be acknowledged with the amount of the matching gift noted. Acknowledgements should be returned to the matching gifts office.
- C) If a donor has received goods and/or services as a result of a donation, the value of the goods and/or services received must be noted. The Foundation will match only the portion of the donation on which no goods or services are received.